



**Metro**

Los Angeles County  
Metropolitan Transportation Authority

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Los Angeles, CA 90012-2952

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## AGENDA

### METRO PUBLIC PRIVATE PARTNERSHIP ROUNDTABLE

Los Angeles County Metropolitan Transportation Authority  
Mulholland Conference Room, 15<sup>th</sup> Floor  
One Gateway Plaza  
Los Angeles, CA 90012  
May 13, 2014  
8:00 AM - 2:30 PM

#### 8:00 AM

Registration, Coffee and Networking

#### 8:30 AM

Introductions of Roundtable Participants & Agencies  
Introduce CEO  
Formal Welcome

Pat Mason, Event Moderator  
David Yale, Managing Executive Officer  
Art Leahy, Metro CEO

#### 8:45 AM

Introductory Comments and Program Kick-off:  
• Supervisor Antonovich

Metro Chair Diane Dubois

#### 9:15 AM

Metro P3 Projects Overview  
• SR 710 North  
• I-710 South Freight Corridor  
• Sepulveda Pass Transportation Corridor  
• High Desert Multimodal Corridor  
• Discussion/Questions

David Yale  
Frank Quon  
Frank Quon  
David Mieger  
Lan Saadatnejadi

#### 10:00 AM – 11:00 AM Roundtable Breakout Sessions (Moderated by Metro Staff)

##### Risk Management (Silverlake Conference Room 18<sup>th</sup> floor)

Greg Kildare

Revenue Risks  
Inter-Agency Public Risk Allocation  
Performance Risks  
1<sup>st</sup> Party Risk Allocation (Property and Environmental)  
3<sup>rd</sup> Party Risks Allocation (Casualty)

##### ExpressLanes Interface & Procurement (Monterey Conf Rm. 17<sup>th</sup> floor) Stephanie Wiggins

Procurement/Scheduling  
ExpressLanes Interface  
Toll Feasibility/Planning

##### P3 Financing Issues (Planning Conference Room 23<sup>rd</sup> floor)

Mark Linsenmayer/Donna Mills

Private Finance vs. Public Finance  
Taxable vs. non-Taxable borrowing in California  
TIFIA/ PAB's

##### Institutional (Chair's Conference Room, 3<sup>rd</sup> floor)

David Yale

Structure and Organization of P3 Program Unit  
P3/Project Delivery Authority and Responsibility  
(Including Public and Private Stakeholders)

**METRO P3 ROUNDTABLE AGENDA – PAGE TWO**

May 13, 2014

**11:00 AM**

Break

**11:10 AM**

Recap Roundtable Discussions

Pat Mason (Metro/ALL)

**11:30 AM** Keynote Address

Mayor Eric Garcetti

**12:00 PM** Lunch Break

**1:00 PM** Roundtable Program 3: Institutional and Technical Hurdles

Pat Mason

- Statutory and Regulatory Issues
- Best Value vs. Low Bid
- Pre-Development Agreements
- Streamlining Approval Processes

**1:30 PM** Moving Forward/Recommendation

Pat Mason/ALL

- What Policies Should be Incorporated in MAP-21 Reauthorization?
- Should an Industry Action Group Be Established?

**2:00 PM** Formal Program Closing

Pat Mason

- Develop Report Recommending Next Steps